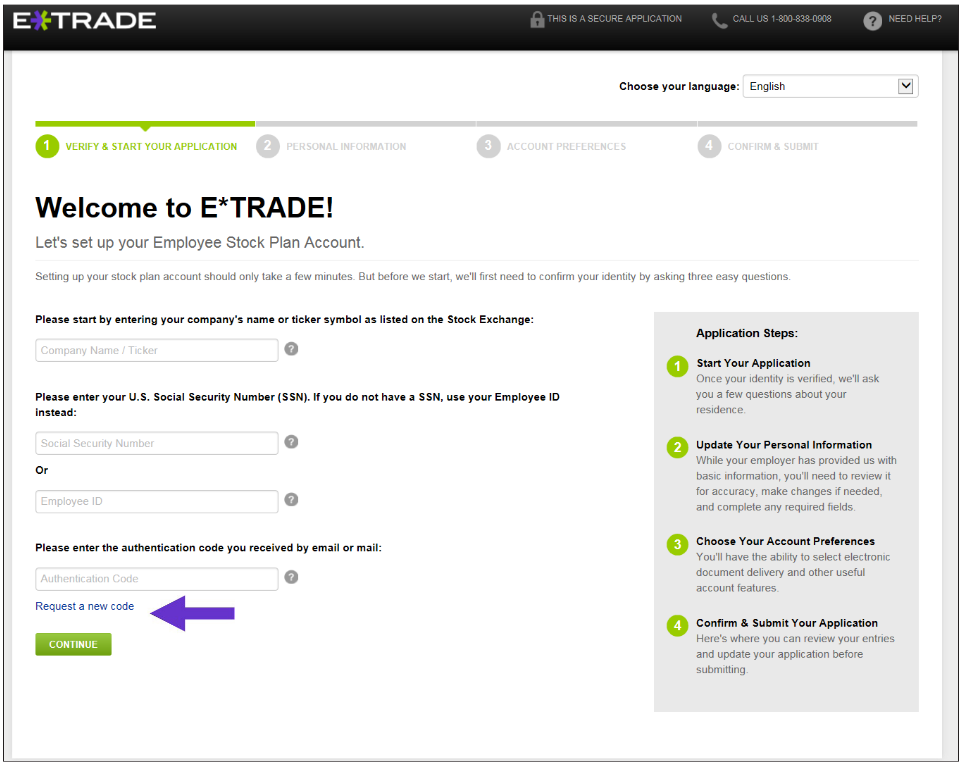
Activating your E*TRADE stock plan account

Please follow the steps below to activate your account

Step 1: Access the website at: www.etrade.com/activate or follow the link in the activation email you received from E*TRADE.

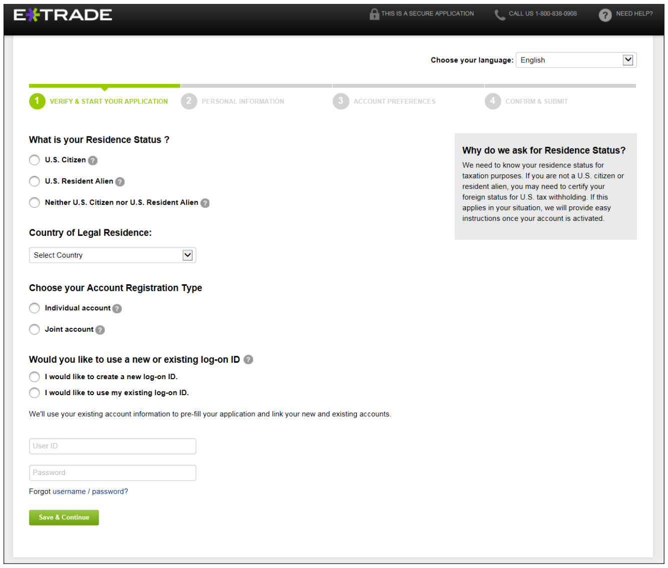


- Company name / ticker symbol: *(Example: ETFC)*
- Enter your Social Security number or employee ID
- Enter the code from your activation email or click on 'Request a new code', then select to have it sent by email

Once you have the authentication code from your email, insert it in the box and begin answering the questions to set up your account.

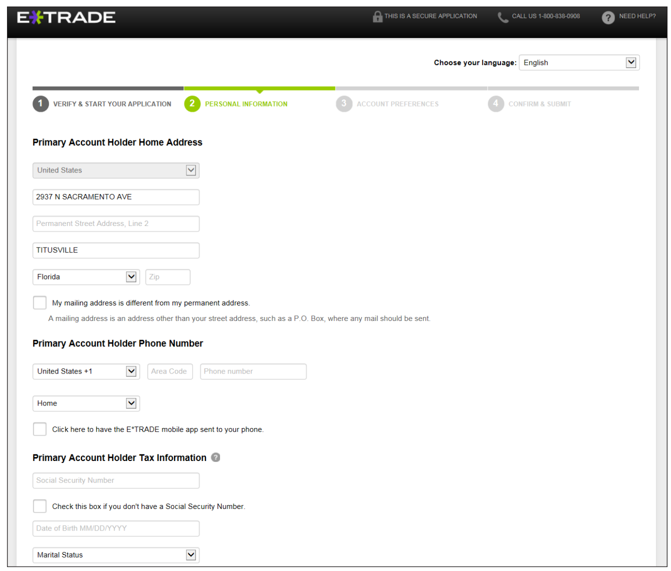
The following pages provide additional details on the E*TRADE account activation process and the information you may be asked to provide.

Enter your information



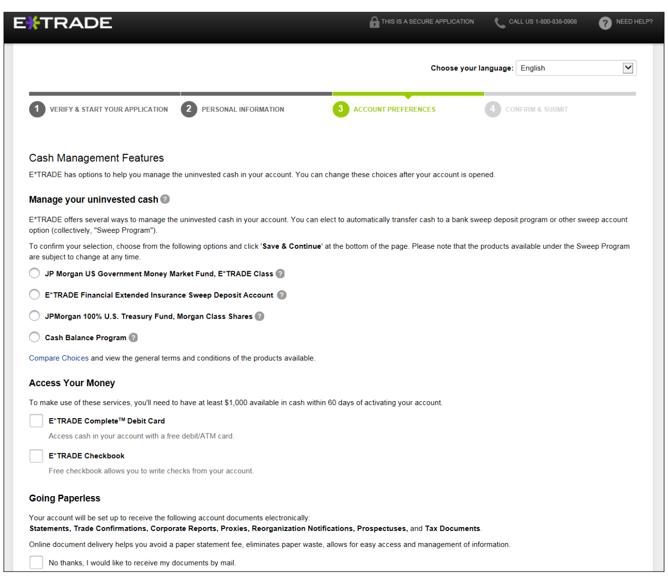
Step 2: Begin the process with the Verify & Start Your Application page by providing the following information:

- Citizenship and Residency status
- Account type (individual or joint)
- Logon information



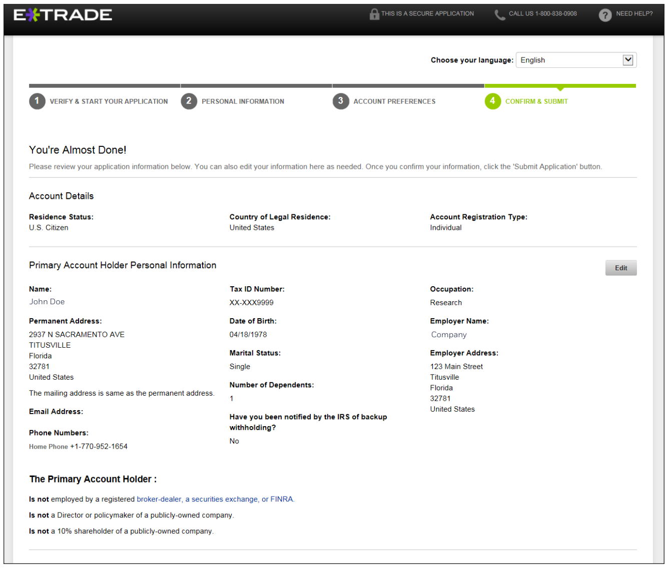
Step 3: The Personal Information page asks for details about residency, employment and additional account holders by providing the following information:

- Home address and phone number
- Social Security number and marital status
- Employment information
- Joint account information (if applicable)
- Additional profile details



Step 4: The Account Preferences page asks how you would like to manage cash and receive activity statements by providing the following information:

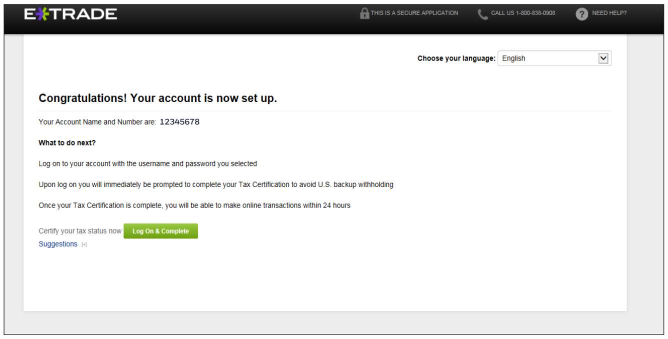
- Cash management details
- Debit card and checkbook selection
- Paperless option for important documents



Step 5: You're almost done! The Confirm and Submit page shows details of the information you entered. Review the following information and confirm to complete the activation process:

- Account details
- Primary account holder personal information
- Investment profile
- Account preferences and paperless options
- Stock plan account agreement

Setup complete! Your account is now set up and ready to use. Click the 'Log On & Complete' button to get started.



Any questions?

Contact us at 800-838-0908 24 hours a day, weekdays (from outside the US, visit etrade.com/contact for your country's toll-free number).

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