# **Mentoring Best Practices**

### You've Agreed to be a Mentor, Now What?

Thank you for volunteering to be a Mentor! Your time and efforts will not only help someone develop their mind frame and skillsets, but you will also grow and increase your self-awareness in the process. This guideline is meant to be an example of how you might travel along the journey of mentoring others.

### Throughout the process, it is suggested that you:

- Assist your mentee with framing an obtainable goal
- Be familiar with and recommend internal training exercises and videos
- Share your knowledge and connect them with others who can assist with their growth
- Read more here: <u>Mentor Mentee Relationship</u>

### Suggested Meeting Discipline:

- 1. Ask the mentee to come prepared with an agenda and meeting objectives
- 2. Stay focused on meeting objectives and try to avoid conversation that does not support the purpose of the meeting
- 3. Discuss behavior that is not supporting the mentoring process (frequently arriving late, constant rescheduling, not benefiting from sessions, etc.)
  - a. It may not be a good fit, and that's okay! Discuss circling back with the Talent Development team to partner with another mentee
- 4. Review action items from previous meetings at the beginning of each meeting
- 5. Summarize and reinforce action items, commitments, and deadlines
- 6. Debrief meetings to ensure comprehension and measure engagement
- 7. Check-in with your mentee between meetings, if necessary, to ask about their progress or inquire if they need any support

#### Suggested Meeting Activities:

- Address any challenges
- Role play
- Recommend and/or provide job shadowing
- Review samples of the mentees work
- Provide oral and written feedback
- Train or coach the mentee on a specific skill. For example:
  - Time or project management
  - o Communication and presentation skills
  - Assertiveness and projecting confidence
  - o A special talent/skill of yours

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## Sample Meetings:

- <u>Introductions</u>. *Get to know each other build rapport*.
  - Share your background and career journey and how you ended up at Bridge
  - Get to know your mentee by asking questions. For example:
    - What did you do before joining Bridge?
    - Where are you from?
    - Do you have any pets?
    - What do you like to do for fun?
  - Discuss the format for meetings, ground rules, scheduling, etc.
  - o Wrap-up with a course of action for the next meeting
    - What does each party need to do/bring to be prepared?
- <u>Develop a goal.</u> Work towards developing a specific goal that the mentee wants to reach
  - o What are their expectations for meeting with you?
  - What do they hope to get out of each meeting?
  - What knowledge, skills, and abilities do you hold that they are interested in learning?
  - o What skill are they seeking to learn that you may not be able to help with?
    - Is there someone you know who can assist?
  - Complete a SWOT Analysis to discover the mentee's strengths, weaknesses, and opportunities: <u>SWOT Analysis Worksheet</u>
  - Once the SWOT is completed, discuss the takeaways what did the mentee learn about themselves?
  - How can they use this information towards their goal(s)?
  - What challenges/roadblocks are they facing in their journey right now?
  - How can they overcome these challenges?
  - How can you as the mentor help? What advice can you give?
  - Have the mentee create a draft of a goal they would like to reach.
    - They can use this information to guide them: <u>How to write a SMART goal</u>
  - Wrap-up with a course of action for the next meeting.
    - What does each party need to do/bring to be prepared?

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- <u>Review and finalize the SMART goal.</u>
  - Spend 10 minutes reviewing the SWOT analysis and SMART goal from the previous meeting.
  - What goal did the mentee come up with?
  - Take time to discuss what's going **well** in their role with Bridge
  - Check-in about the challenges that were mentioned previously (if any) and how they relate to their goal
  - How can you help your mentee in achieving their goal?
  - What does your mentee want to know more about or share?
- <u>Be curious by asking lots of questions:</u>
  - Spend 10 minutes reviewing items from the previous meeting
  - What has gone well since the last session?
  - What challenges is the mentee experiencing?
  - What work have they done towards reaching their goal? How can you assist?
  - What are some actions items to complete before the next meeting?
- Listen & Support.
  - Practice your Active Listening Skills as they share.
  - Listen for opportunities to insert your expertise.
  - Ask open-ended questions to keep the conversation going.
  - Review their SMART goal. What's the progress? What needs to be completed?
  - Provide feedback about the goal and your mentee's approach. What can they adjust to reach their goal?
- Wrap Up.
  - Celebrate the progress your mentee has made
  - Collaborate with your mentee about ending the mentoring relationship:
    - Is it time to separate and move on with the knowledge each of you has gained?
    - Should the relationship shift to be more informal or ad hoc?
    - Do you still have opportunities to learn from each other but with a different focus?
  - Thank your mentee for trusting you to help them as they grow in their career

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### **Examples of Power Questions:**

#### Getting Started:

- 1. What do you hope to accomplish through our mentoring relationship?
- 2. What principles should we develop to manage this relationship?
- 3. What questions do you have about this process?
- 4. What should we do if we find we are not compatible?

#### Values and Visions:

- 1. Tell me about an achievement that you're proud of.
- 2. Where do you see yourself in 3 years?
- 3. What are your top three personal values?
- 4. What is your greatest strength?
- 5. Who is your most inspiring role model? Why?

#### Goals and Actions:

- 1. Do you have a goal that you're trying to achieve?
- 2. What makes this goal important to you?
- 3. What's getting in the way of you achieving this goal?
- 4. How do you measure success?
- 5. What resources do you need to achieve this goal?